

A photograph of a diverse family of five people walking together on a path in a park. An elderly woman with a cane is on the left, followed by a young girl, an elderly man, another young girl, and a man on the right. They are all smiling and appear to be enjoying their walk.

DONOR ADVISED FUNDS

Simple. Convenient. Flexible.

The number one option for charitable individuals and families who value freedom, flexibility, and choice, Donor Advised Funds (DAF) are giving vehicles that provide immediate tax benefits while allowing you to support your charities of choice through grant recommendations on your own timetable. Donor Advised Funds are the most efficient, cost-effective alternative to private and family foundations.

THE COMMUNITY FOUNDATION OF NORTHWEST GEORGIA supports your charitable efforts with personalized service and insight into community needs and the organizations who make a difference. As the region's most comprehensive philanthropic resource, we are dedicated to increasing the effectiveness of your philanthropy, identifying the greatest needs of nonprofit organizations, and strengthening our communities.

GETTING STARTED IS EASY.

You can use cash, stock or other assets to create a named Donor Advised Fund, qualify for an immediate income tax deduction, and when it's convenient for you, choose the charities you want to invest in.

“

Our Donor Advised Fund is an important part of our charitable giving and retirement plans. It provides us with a tax benefit while we are still working and will allow us to continue to support civic, educational, and humanitarian projects throughout our retirement.

— CHARLIE AND LYNSEY BETHEL

MORE ABOUT DONOR ADVISED FUNDS

EASY

Work with our experienced staff to create your own unique fund, and have access to valuable knowledge about area nonprofit organizations. Request grants online, wherever and whenever you feel like making a gift. We make supporting your philanthropic passions easy.

FLEXIBLE

Add to your fund anytime. The Community Foundation of Northwest Georgia can accept gifts of many types of assets, including stock and real property. Our staff will work closely with your financial advisor to help facilitate gifts of all types.

PERSONAL

Your fund is just that — your fund. It reflects the causes and organizations you care about — in Northwest Georgia and beyond. We're here to offer individualized service and strategies to help you carry out your goals and suggest ways to increase your impact through exclusive donor communications.

EFFICIENT

Our Foundation handles all the administrative tasks of achieving your philanthropic goals — from investment options, and keeping track of your gifts and grants to sending you quarterly statements of activity — all for a nominal administrative fee.

CONSIDER A DONOR ADVISED FUND IF YOU:

- Prefer simplicity and ease.
- Want to manage all of your giving from one convenient fund.
- Want to be actively engaged in your philanthropy.
- Wish to give to multiple organizations and programs throughout the year.
- Are interested in learning more about communities of Northwest Georgia and their challenges.
- Want to involve your children or family in your charitable giving.
- Are seeking more information about giving opportunities, insights, and perspectives locally, nationally, and worldwide.

WE ARE HERE TO HELP YOU.

The Community Foundation of Northwest Georgia promotes and facilitates philanthropy by serving hundreds of individuals, families, and nonprofit organizations by creating unique funds and planned gifts that make a difference in the lives of others through the most effective means possible. Twenty years strong, the Foundation is your trusted philanthropic partner. Visit communityfoundationnwga.org or call (706) 275-9117 to learn more.

